

LOUISVILLE & NASHVILLE RAILROAD COMPANY

908 W. BROADWAY . LOUISVILLE, KENTUCKY 40203 TELEPHONE (502) 587-5235

LAW DEPARTMENT

February 13, 1978

DAVID M. YEARWOOD

Mr. H. G. Homme, Jr. Acting Secretary Interstate Commerce Commission Washington, D.C. 20423

MITERSTATE COMMERCE COMMISSION

Dear Mr. Secretary:

There is transmitted to you herewith for filing and recordation pursuant to Section 20c of the Interstate Commerce Act, duly executed counterparts of a letter Amendment to Transfer Agreement dated January 16, 1978, from American Security Bank, N.A., as Trustee, whose address is 15th Street and Pennsylvania Avenue, N.W., Washington, D.C. 20013, addressed to and accepted by, First Security Bank of Utah, National Association, as Agent, whose address is 79 South Main Street, Salt Lake City, Utah 84111.

This Amendment to Transfer Agreement dated January 16, 1978, amends Annex I of that Transfer Agreement dated March 1, 1977, which was filed and recorded with the Interstate Commerce Commission on June 8, 1977, and assigned Recordation No. 8849-C.

By this Amendment to Transfer Agreement dated January 16, 1978, the following equipment is released from Annex I of that Transfer Agreement dated March 1, 1977:

B	Quantity	Description	Prefix and Road Numbers
	18	50-ton box cars	L&N 12122, 46139, 46154,
© .	CATIAGO		46163, 97294, 97393,
	045A120		97410, 97494, 98028,
. 45	·		98409, 98411, 106535,
DETO	1 / 0000		108034, 108464, 108548,
			109237, 109301, 109338
130 S	000docta 6	70-ton box cars	L&N 100223, 101056, 103116,
(103145, 103166, 103282 -
TO Working	Fan. D. 6-1	100-ton box car	L&N 105037

Quantity	Description	Prefix and Road Numbers
18	50-ton box cars	L&N 12361, 46102, 46128,
		46133, 97379, 97390,
		97417, 97473, 98026,
		98402, 98455, 106582,
		108093, 108168, 108621,
		109299, 109330, 109363
6	70-ton box cars	L&N 100278, 101088, 103296,
		103305, 103383, 103580
1	100-ton box car	L&N 105036

Attached hereto is draft in the amount of \$10 payable to the Treasurer of the United States to cover the prescribed recordation fee for said Amendment.

This letter of transmittal is signed by an officer of the Louisville and Nashville Railroad Company designated for the purpose hereof who has knowledge of the matters set forth herein.

After recordation, please return the recorded counterparts of said Amendment to:

Mr. David M. Yearwood General Attorney Louisville and Nashville Railroad Company 908 West Broadway Louisville, Kentucky 40203,

Respectfully yours,

Louisville and Nashville Railroad Company

Bv

David M. Yearwood General Attorney Noo poure m-E

AMENDMENT TO TRANSFER AGREEMENT

January 16, 1978

First Security Bank of Utah,
National Association, not in
its individual capacity but
solely as Agent
79 South Main Street
Salt Lake City, Utah 84111

RECORDATION NO. STATE Filed & Recorded

FEB 1 4 1978 -4 15 PM

INTERSTATE COMMERCE COMMISSION

Gentlemen:

We have entered into a Transfer Agreement dated March 1, 1977 (hereinafter called the Transfer Agreement) which was filed and recorded with the Interstate Commerce Commission on June 8, 1977 at 10:55 A.M. and assigned Recordation No. 8849-C. Attached thereto as Annex I was a description and road numbers of the equipment to be reconstructed. It is now desired to amend Annex I of the Transfer Agreement to release from the terms and provisions of the Transfer Agreement the following equipment:

Quantity	Description		Prefix and Road Numbers
18	50-ton box cars	L&N	12122, 46139, 46154, 46163, 97294, 97393, 97410, 97494, 98028, 98409, 98411, 106535, 108034, 108464, 108548, 109237, 109301, 109338
6	70-ton box cars	L&N	100223, 101056, 103116, 103145, 103166, 103282
1	100-ton box car	L&N	105037

and to substitute therefor the following equipment:

Prefix and Road Numbers Quantity Description 18 12361, 46102, 46128, 50-ton box cars L&N 46133, 97379, 97390, 97417, 97473, 98026, 98402, 98455, 106582, 108093, 108168, 108621, 109299, 109330, 109363 6 70-ton box cars L&N 100278, 101088, 103296, 103305, 103383, 103580 1 100-ton box car L&N 105036

Except as amended hereby, the Transfer Agreement remains unaltered and in full force and effect.

This Amendment may be executed in any number of counterparts, which together shall constitute but one instrument.

If the foregoing is in accordance with your understanding, please sign a copy of this letter in the space provided and return it to the undersigned, whereupon this letter shall become a valid and binding agreement between us as of the date hereof.

Very truly yours,

AMERICAN SECURITY BANK, N. A., as Trustee

(Corporate Seal)

Vice President

Attest:

Authorized-Officer

ACCEPTED:

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, not in its individual capacity but solely as Agent.

Authorized Officer DEBRA J. DORFMAN
TRUST ADMINISTRATOR

DISTRICT OF COLUMBIA) SS.:

On this 3 R day of February, 1978, before me personally appeared R.D. LARSON, to me personally known, who, being by me duly sworn, says that he is a WICE PROSIDENT of AMERICAN SECURITY BANK, N. A., that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Greeny M. Philbruke Notary Public

My Commission expires JUNE 30

(NOTARIAL SEAL)